
Morning Mantra

MARKET PREVIEW FROM SHAH INVESTOR'S HOME LIMITED'S VIEW

ISO 9001 : 2015 Certified



Table of Contents

Page No.	Particulars
1	Market Commentary
2	Market Summary and Numbers that matter
3	G-Sec Yields, Currency Futures, Dollar Index, Key Commodities Tracker & Index Trend Analysis
4	Nifty Technical
5	Nifty Futures
6	Bank Nifty Futures
7	Nifty Options
8	Disclaimer

MARKET COMMENTARY

Indian equity benchmarks ended with marginal gains on Monday's trading session. After a strong start of the day, indices remained higher for the most part of the session, as FICCI's Overall Business Confidence Index has witnessed a decadal high of 74.2 in the current round on account of improvement in present conditions as well as expectations. Adding more optimism, the finance ministry said that the Indian economy is likely to do better than the projection of an 8 per cent shrinkage in the current fiscal as economic activity gathers pace with mild stiffening of pandemic curve and the rollout of vaccines.

During afternoon deals, markets were volatile, impacted with Chief Economic Advisor (CEA) Krishnamurthy Subramanian's statement that the country's financial sector has not really grown as fast as it should have and is still very, very small. For instance, he said, while India is the fifth largest economy in the world, the largest Indian financial institution - SBI - is ranked 55th in the world. Besides, the coronavirus cases in India jumped to 11,229,271 with 18,691 new infections reported across the country, according to Worldometer. The death toll meanwhile reached 157,890 with 99 fatalities in the last 24 hours.

Indices ended on flat note, as traders got cautious, after the RBI data showed that India Inc's overseas direct investment fell by 31 per cent to USD 1.85 billion in February this year. Domestic companies made investments of USD 2.66 billion in their overseas subsidiaries and joint-ventures in the year-ago month, February 2020. Upside remain capped as reversing the two-month buying streak, foreign portfolio investors (FPIs) pulled out Rs 5,156 crore from Indian markets in the first week of March amid profit booking and rising bond yields in the US. According to FPI statistics available with depositories, overseas investors pulled out a net Rs 881 crore from equities and Rs 4,275 crore from the debt segment between March 1-5, taking the total net withdrawals to Rs 5,156 crore.

On the global front, European markets were trading higher as UK business confidence hit a 12-month high on hopes of economic recovery. Asian markets ended mostly lower on Monday, after Japan posted a current account surplus of 646.8 billion yen in January, the Ministry of Finance said on Monday - down 2.3 percent on year. That missed forecasts for a surplus of 1,229.6 billion yen following the 1,165.6 billion yen surplus in December. The trade balance showed a deficit of 130.1 billion yen, down 86.9 percent on year after showing a surplus of 127.48 billion yen in the previous month.

MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	50441.07	35.75	0.07
NIFTY	14956.20	18.10	0.12
MIDCAP	20649.44	61.64	0.30
SMLCAP	21067.20	131.18	0.63
BSEFMC	12263.64	-47.23	-0.38
AUTO	23707.55	-32.45	-0.14
POWER	2530.81	14.75	0.59
REALTY	2820.13	-26.70	-0.94
BSE IT	25668.20	235.79	0.93
BANKEK	39713.81	21.47	0.05
OIL GAS	16350.83	260.03	1.62
METAL	14058.97	153.13	1.10
INDIA VIX	24.68	-0.89	-3.46

ADVANCE-DECLINE

Index	Advance	Decline	Unchanged
NSE	1033	926	106
BSE	1729	1415	206

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	4222	5463	(23)
NSE CASH	60615	77276	(22)
NSE F&O	3407749	2556871	33

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	40.74	4.24	1.06
SENSEX	35.09	3.40	0.71

FII & DII - CAPITAL MARKETS (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	3839	3355	484
FII	5918	7413	(1494)

Note: FII & DII Figures are provisional

FII DERIVATIVES (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	5203.81	6062.18	(858)
Index Options	428834.21	428507.34	327
Stock Futures	11503.45	11616.17	(113)
Stock Options	11890.08	11957.84	(68)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.06	1.12
BANK NIFTY	0.71	0.69

SECURITIES BAN FOR TRADE IN F&O FOR 09-03-2021

BANKBARODA
BHEL
PNB
SAIL
SUNTV

10-YEAR GOVERNMENT SECURITIES YIELD

Country	Current	Previous	% Chg
INDIA	6.223	6.232	-0.14
USA	1.592	1.554	2.47

DOLLAR INDEX

Dollar Index	Current	Previous	% Chg
DXY	92.22	91.88	0.37

CURRENCY FUTURES

Expiry	Close	Chg Point	% Chg
26-Mar-21 USD-INR	73.38	0.07	0.10
26-Mar-21 EUR-INR	87.27	-0.23	-0.26
26-Mar-21 GBP-INR	101.51	0.33	0.33
26-Mar-21 JPY- INR	67.66	0.05	0.08

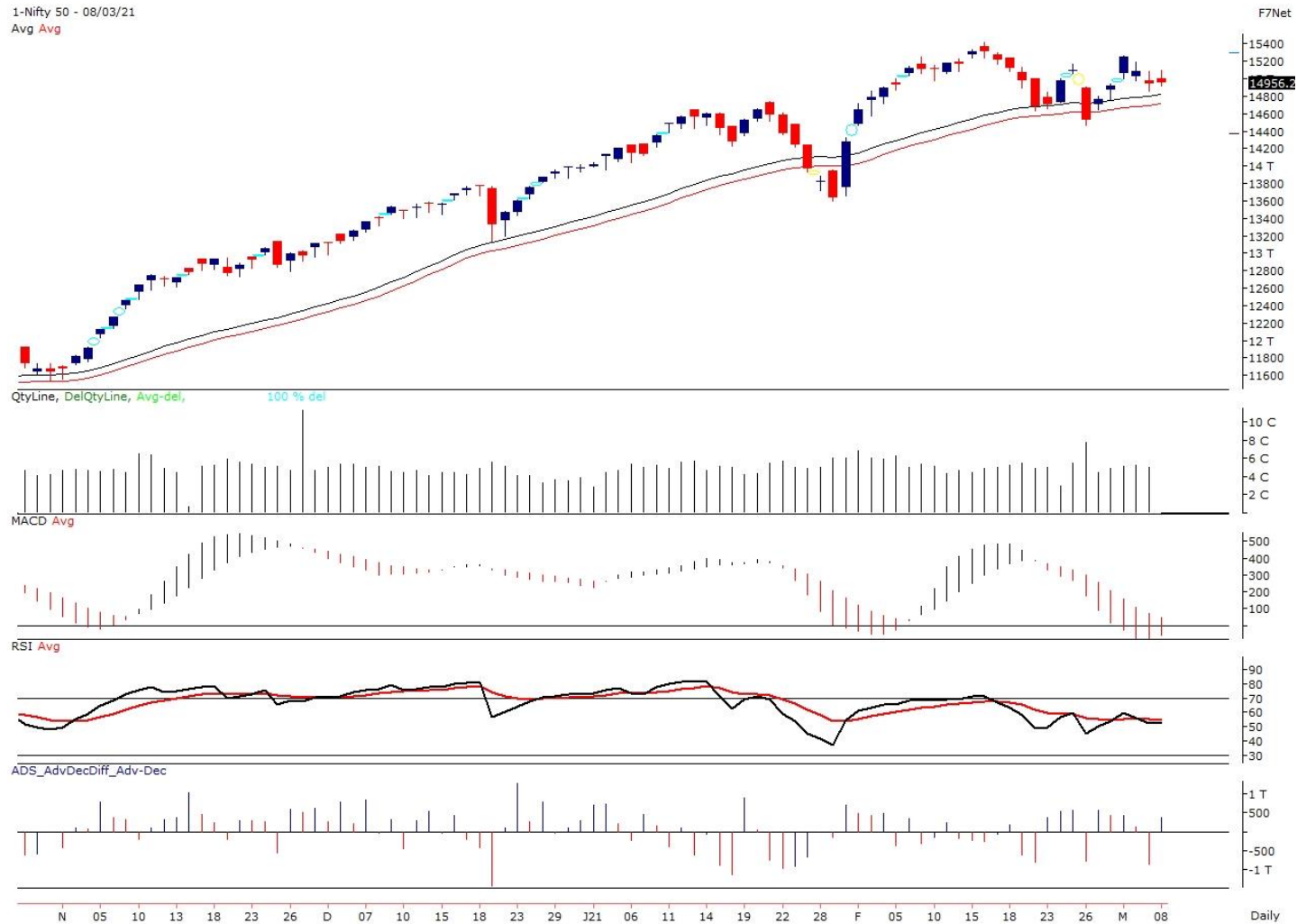
KEY COMMODITIES TRACKER

Commodity	Current	Chg Point	% Chg
Gold	1689.83	-7.14	-0.40
Silver	25.16	-0.02	-0.08
Crude-Oil	65.67	-0.42	-0.64
Brent-Crude	68.83	-0.51	-0.74

INDEX TREND ANALYSIS

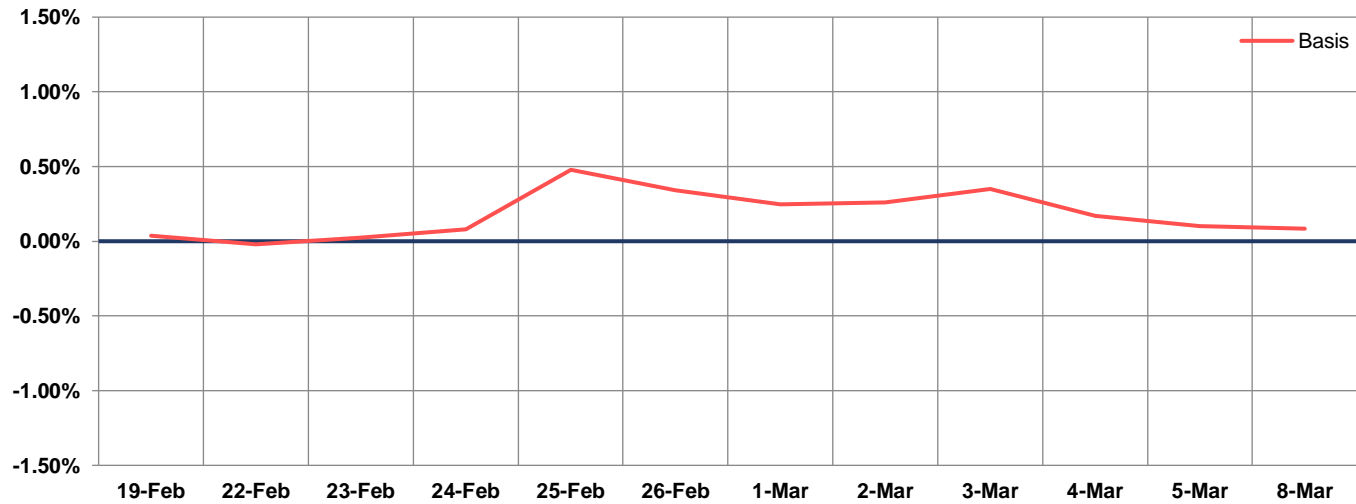
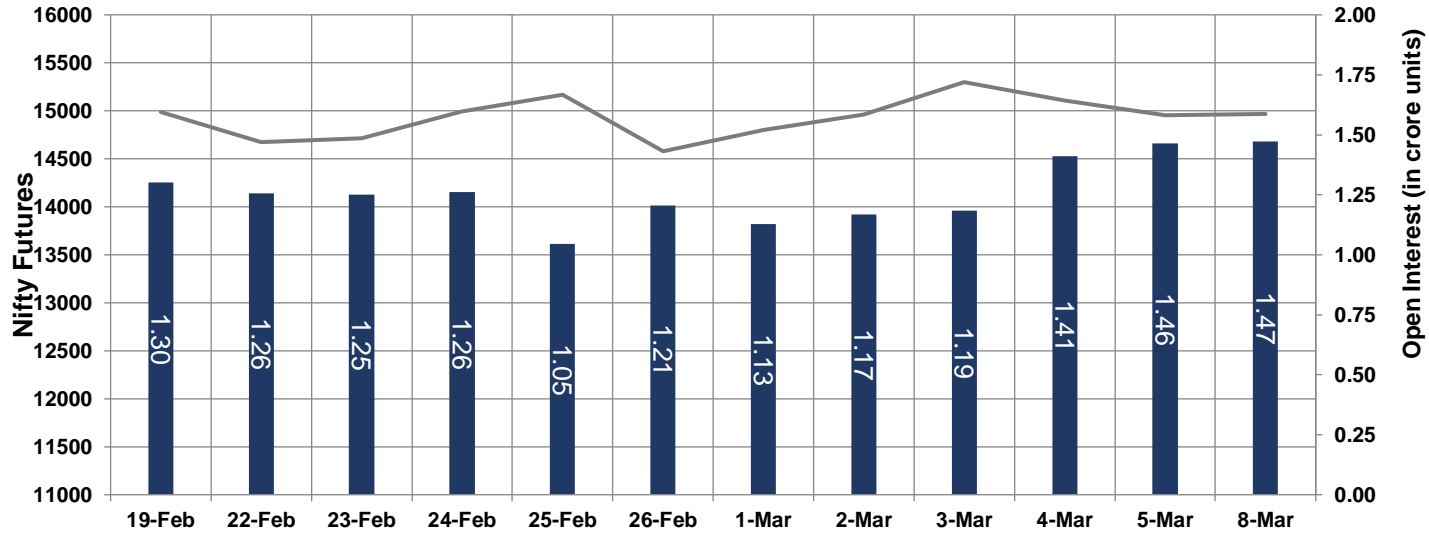
INDEX	CLOSE	S2	S1	PIVOT	R1	R2	DAILY	WEEKLY	MONTHLY
NIFTY	14956	14805	14880	14996	15072	15187	Neutral	Buy	Buy
SENSEX	50441	49914	50178	50582	50845	51249	Neutral	Buy	Buy
NIFTY FUTURES	14977	14802	14890	15015	15103	15228	Neutral	Buy	Buy
BANK NIFTY	35276	34661	34969	35398	35705	36134	Neutral	Buy	Buy
CNX IT	25348	25096	25222	25386	25512	25675	Neutral	Buy	Buy
CNX MIDCAP	24149	23922	24036	24225	24339	24529	Buy	Buy	Buy
CNX SMALLCAP	8406	8327	8366	8430	8470	8534	Buy	Buy	Buy
INDIA VIX	24.68	19.39	22.04	23.84	26.49	28.29	Buy	Buy	Buy

NIFTY TECHNICAL & INDICES LEVEL

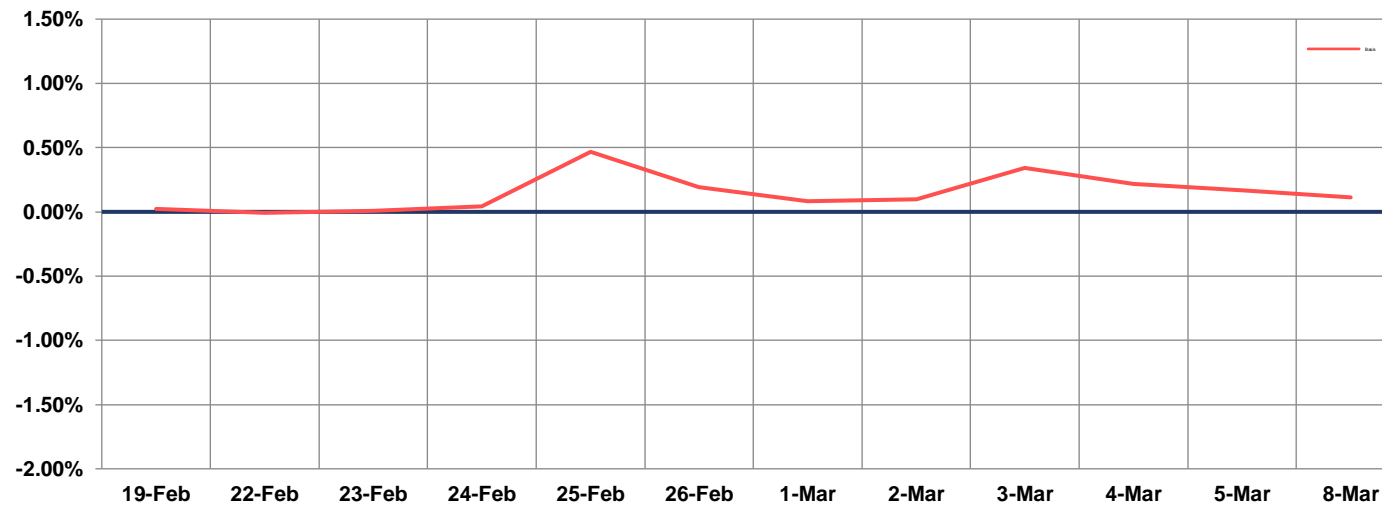
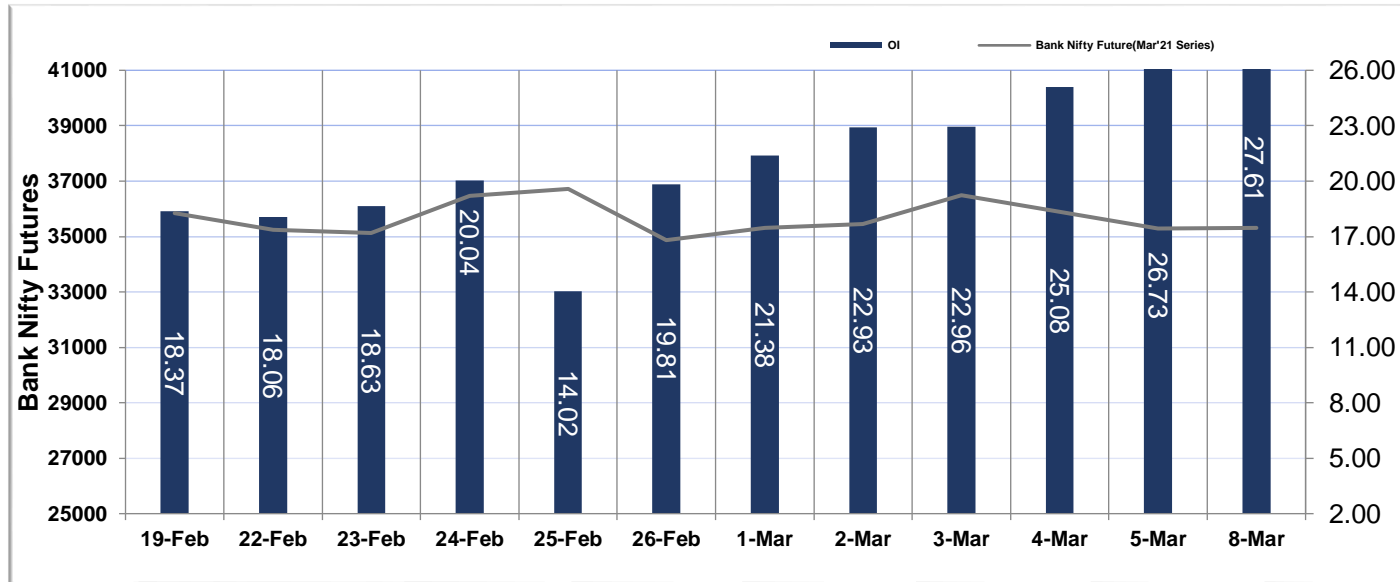


- Nifty Cash prices have settled at **14956.20** up by 0.12 percent from the previous close. On the upper side it has resistance of **15040** and **15170** levels, while lower side it has support of **14830** and **14690** levels. Intraday traders should be cautious and take position accordingly.

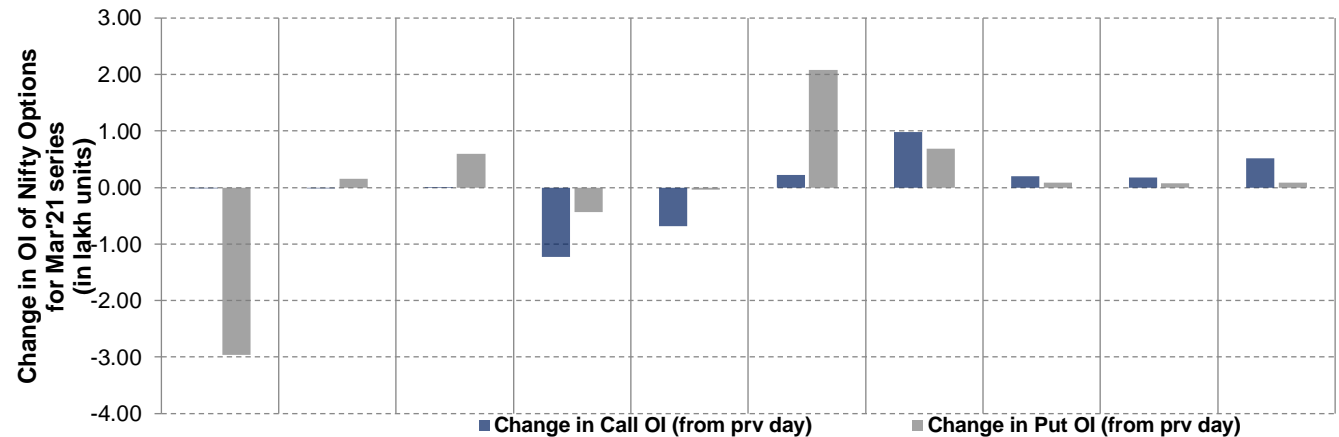
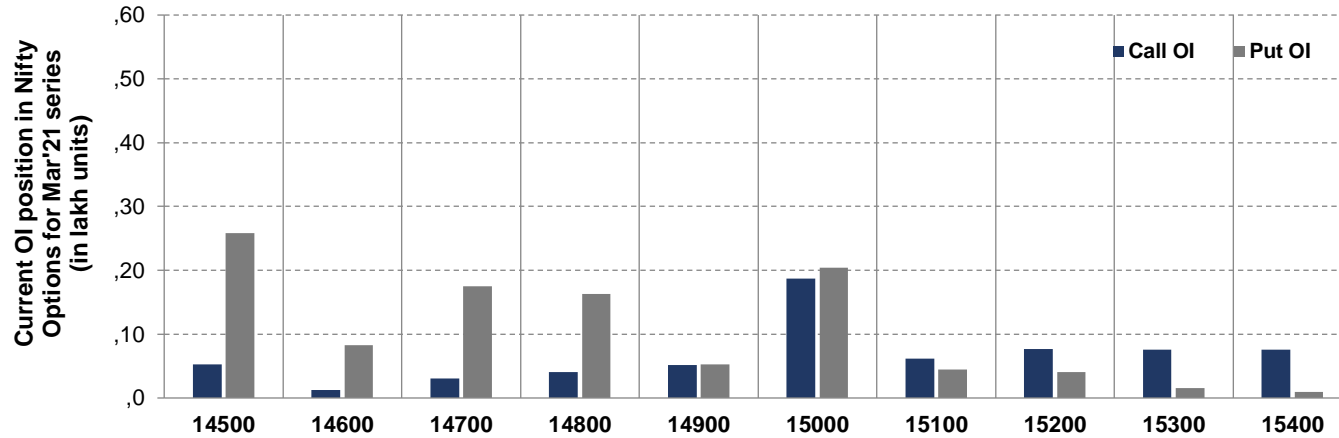
NIFTY FUTURES



BANK NIFTY FUTURES



NIFTY OPTIONS



- Among Nifty calls 15,000 SP from the March month expiry was the most active call with an addition of 0.02 million in open interests.
- Among Nifty puts 14,500 SP from the March month expiry was the most active put with a reduction of 0.30 million in open interests.
- The maximum OI outstanding for Calls was at 15,000 SP (1.90mn) and that for Puts was at 14,500 SP (2.60mn)

Disclaimer:

The Information provided by SMS or in newsletter or in any document has been prepared by Shah Investor's Home Ltd (SIHL). The Information provided by SMS or in newsletter does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. SIHL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any error in the information contained in this report or SMS. This Information provided by SMS, reports or in newsletter is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this Information provided by SMS, report or in newsletter should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this information provided by SMS, report or in newsletter (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.

The information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information provided by report or SMS is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject SIHL and affiliates/ group companies to any registration or licensing requirements within such jurisdiction. The distribution of this Information provided by SMS or in newsletter in certain jurisdictions may be restricted by law, and persons in whose possession this Information provided by SMS or in newsletter comes, should inform themselves about and observe, any such restrictions. The information given or Information provided by SMS, report or in newsletter is as of the date of the issue date of report or the date on which SMS provided and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. SIHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, SIHL is under no obligation to update or keep the information current.

Nevertheless, SIHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Neither SIHL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Past performance is not necessarily a guide to future performance. The disclosures of interest statements incorporated in the Information provided by SMS, report or in newsletter are provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

About Us:

Shah Investor's Home Ltd (SIHL) is an ISO 9001:2015 Certified financial Services Company established in 1994 at Ahmadabad, Gujarat. Customer satisfaction is guaranteed through our diversified product portfolio, professional management and customer first attitude. SIHL was the first broking house in Gujarat with membership in National Securities Depository Ltd (NSDL) and was the first broking name providing services in NSE F&O in Ahmedabad. Today, SIHL ranks among the top most players in Gujarat in retail stock broking area with 45 branches, 350 franchisee across India and providing service to more than 1,25,000 clients.